



The Heritage Society is an honorary society of alumni and friends who have chosen to support the life and work of North Carolina Wesleyan University through charitable bequests, life income gifts, trusts, and other planned giving arrangements.

Since 1956, North Carolina Wesleyan has been indebted to countless individuals for their generosity. The preservation of our mission to our students over the years and the success of the University depends on such continuing support. Members of the Heritage Society play a critical role in providing for the University's future through their gifts. In gratitude for these donors' generosity, Wesleyan offers them special recognition and inclusion in major University functions.

I have provided for North Carolina Wesleyan University through:

☐ Bequest in a Will

☐ Living Trust

☐ Charitable Trust

☐ Charitable Gift Annuity

☐ Life Insurance Beneficiary

☐ Retirement Plan Beneficiary

Other Provision(s):

☐ I am enclosing documentation of my/our gift, such as that part of the will/estate instrument that mentions North Carolina Wesleyan University (*optional*).

Special stipulations (if any):

The approximate current value of my/our gift is:

Estimate \$ _____

Please enroll me/ us in the **Heritage Society**, which recognizes those who help ensure the University's future through planned gifts.

☐ You may include my/our names(s) as Heritage Society members. Please list my/our name(s) as follows:

☐ I/we prefer to be anonymous and that my/our name(s) not be included on printed lists of Heritage Society members.

NAME 1 (Please Print) _____

SIGNATURE

DATE

NAME 2 (Please Print) _____

SIGNATURE

DATE

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

TELEPHONE 1: _____ TELEPHONE 2: _____

PRIMARY EMAIL ADDRESS: _____

NAME 1 - DATE OF BIRTH (*optional*)

NAME 2 - DATE OF BIRTH (*optional*)

Please return this form in confidence to:

Tammy Robinson
Major Gifts and Planned Giving Office
North Carolina Wesleyan University
3400 N. Wesleyan Boulevard
Rocky Mount, North Carolina 27804

North Carolina Wesleyan University welcomes your questions about planned giving.

Please contact us at 252.985.5266 or via email donorrelations@ncwu.edu.

Thank You for being part of the Heritage Society and providing for the University's future through your gifts.