

“The campus experience at NC Wesleyan was one of the best experiences of my life. I wanted to make sure future generations will have the same opportunity as I did. Preplanned giving allows me to do that.”

- Johnny Francis '89



Did you know you can support NCWU without adversely impacting yourself or your loved ones? That's right... you can give while still preserving your assets for retirement and providing for your family. NC Wesleyan's Office of Advancement is here to help you explore your options.



For more information on how to include a gift to NC Wesleyan in an estate or trust, contact:

Office of Advancement
donorrelations@ncwc.edu
252.985.5266

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.



North Carolina Wesleyan University
3400 N. Wesleyan Blvd.
Rocky Mount, NC
ncwc.edu/give/planned-gifts

**Keep
Wesleyan
Growing.**



**NORTH CAROLINA
WESLEYAN**
Planned Giving

What Legacy will You Leave?

We all desire significance – to lead happy and fulfilled lives surrounded by family and friends. The search for significance and desire to plan for the future leads many to ponder their legacy. For several decades, the generosity of alumni, family and community partners has sustained North Carolina Wesleyan and helped us grow. Students and faculty depend on the support of private donors who value our unique learning philosophy and programs designed to empower students with the resources needed to enhance their academic and personal development. Our desire is to ensure that it continues for many years.

When you choose to include a gift to NCWU as part of your legacy, you are continuing a tradition that has existed since Wesleyan's founding in 1956: a tradition to educate young men and women to serve others and follow the Golden Rule itself: ***Do unto others as you would have them do unto you.***

Plain and simple, your legacy gift enables excellence.

Choose your legacy today.

Affordable Gift Options:



Gifts from a Will or Trust

Designating NC Wesleyan as a beneficiary in your will or trust is a simple way to commit to our cause and it does not affect your cash flow during your lifetime. In addition, it's easy to revoke this type of gift if your situation or goals change.

How do I update my Will designating NCWU as a beneficiary?



Beneficiary Designations

Naming Wesleyan as the beneficiary of a retirement plan, financial account, or annuity is another easy way to help further our mission. You can continue to benefit from these assets during your lifetime. A beneficiary designation may also be changed.



Life Insurance

If you have an old, unneeded life insurance policy, you can donate it and take an immediate tax deduction. You can also name NC Wesleyan University as a beneficiary of your policy.



Appreciated Securities, Real Property

If you own securities or real estate that you no longer need or wish to sell, a gift of these assets is another way that you can benefit us without impacting your cash flow. You may also benefit from capital gains tax avoidance by giving rather than selling these assets.



Life Estate

If you own your home and wish to remain living there, you can transfer your primary residence, farm, or vacation home to us while retaining the right to use the home during your lifetime. Enjoy the added benefit of an income tax deduction!